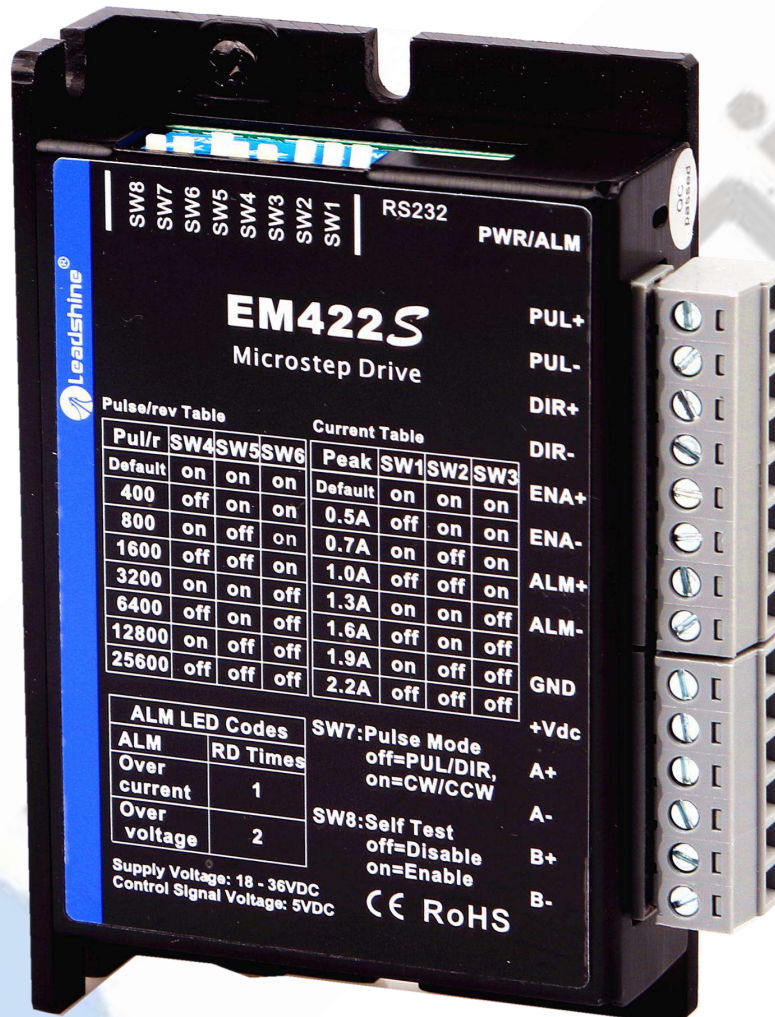


## User Manual

# EM422S

## Digital Microstep Drive



Revision 2.0

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## Important Notice

Read this manual carefully before any assembling and using. Incorrect handling of products in this manual can result in injury and damage to persons and machinery. Strictly adhere to the technical information regarding installation requirements.

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## Record of Revisions

| Revision | Date      | Description of Release                         |
|----------|-----------|------------------------------------------------|
| 1.0      | Oct, 2017 | Initial Release                                |
| 2.0      | Jan, 2019 | Modify connector, control signal circuit, etc. |

## Table of Contents

|                                                              |           |
|--------------------------------------------------------------|-----------|
| <b>1.Introduction.....</b>                                   | <b>1</b>  |
| 1.1 Features.....                                            | 1         |
| 1.2 Applications.....                                        | 1         |
| <b>2.Specifications.....</b>                                 | <b>2</b>  |
| 2.1 Electrical Specifications.....                           | 2         |
| 2.2 Environment.....                                         | 2         |
| 2.3 Mechanical Specifications.....                           | 2         |
| 2.4 Elimination of Heat.....                                 | 3         |
| <b>3. Connection Pin Assignments and LED Indication.....</b> | <b>3</b>  |
| 3.1 P1 - Control Connector Configurations.....               | 3         |
| 3.2 P2 - Fault Output Connector.....                         | 4         |
| 3.3 P3 - Power Connector.....                                | 4         |
| 3.4 P4 - Motor Connector.....                                | 4         |
| 3.5 P5 - Tuning Port.....                                    | 4         |
| 3.6 Status LED Lights.....                                   | 4         |
| <b>4. Control Signal and Fault Output.....</b>               | <b>5</b>  |
| 4.1 Control Signal Connection.....                           | 5         |
| 4.2 Fault output connection.....                             | 5         |
| <b>5. Stepper Motor Connections.....</b>                     | <b>5</b>  |
| 5.1 4-lead Motor Connection(recommended).....                | 5         |
| 5.2 6-lead Motor Connection.....                             | 6         |
| 5.3 8-lead Motor Connection.....                             | 6         |
| <b>6.Power Supply Selection.....</b>                         | <b>7</b>  |
| 6.1 Regulated or Unregulated Power Supply.....               | 7         |
| 6.2 Power Supply Sharing.....                                | 7         |
| 6.3 Selecting Supply Voltage.....                            | 7         |
| <b>7.DIP Switch Configurations.....</b>                      | <b>7</b>  |
| 7.1 Output Current Configuration (SW1-3).....                | 7         |
| 7.2 Micro Step Configuration (SW4-6).....                    | 8         |
| 7.3 Pulse Mode Configuration (SW7).....                      | 8         |
| 7.4 Self-Test Configuration (SW8).....                       | 8         |
| <b>8. Wiring Notes.....</b>                                  | <b>9</b>  |
| <b>9. Typical Connection.....</b>                            | <b>9</b>  |
| <b>10. Sequence Chart of Control Signals.....</b>            | <b>9</b>  |
| <b>11. Protection Functions.....</b>                         | <b>10</b> |
| <b>12. Troubleshooting.....</b>                              | <b>11</b> |
| <b>13. Warranty.....</b>                                     | <b>12</b> |

## 1. Introduction

The EM422S is a new digital stepper drive based on Leadshine's widely implemented DM stepper drives (10+ millions of units in field). While retaining features of simple design, easy setup, high precision and reliability, Leadshine has also upgraded it by adopting the latest stepper control technology and added additional advanced features for better performance (10-25%), alarm output, control command smoothing, easy self-test, etc.

The EM422S is able to power 2 phase (1.8°) and 4 phase (0.9°) stepper motors smoothly with very low motor heating & noise. It can take 18-36VDC supply voltage and output 0.3 to 2.2A current. Micro step, output current, control type (step & direction or CW/CCW) and self-test can be easily done via built in DIP switches. It is an ideal choice for many applications requiring simple step & direction or CW/CCW control of NEMA 8, 11, 14 and 17 stepper motors.

### 1.1 Features

- Step & direction (PUL/DIR) or CW/CCW (double pulse) control
- 18-36VDC supply voltage
- 70 KHz max pulse input frequency
- 8 micro step settings of 200-25,600 via DIP switches, or 200-51,200 via software (increase by 200)
- 8 output current settings of 0.3 – 2.2A via DIP Switches, or via software (increase by 0.1)
- Configurable control command smoothing for reducing motor vibration
- Automatic idle current reduction to 50%
- Convenient self-test for easy diagnosis
- Automatic self-configuration to match wide-range NEMA 8, 11, 14 and 17 stepper motors
- Anti-Resonance for optimal torque, extra smooth motion, low motor heating and noise
- Soft-start with no “jump” when powered on
- Optically isolated inputs
- Fault output
- Over-voltage and over-current protections
- CE certified and RoHS compliant

### 1.2 Applications

The EM422S stepper drive is designed to power 2 phase (1.8°) or 4-phase (0.9°) NEMA 8, 11, 14 and 17 hybrid stepper motors or Permanent magnetic stepper motor (7.5° or 15°) . It can be adopted in many industries (CNC machinery, electronics, medical, automation, packaging...) for applications such as 3D printer, automation machines, medical machines, laser cutters, X-Y tables, labeling machines, pick-place devices, etc. Its excellent performance, simple design, and easy setup features make EM422S ideal for many step & direction control type applications.

## 2. Specifications

### 2.1 Electrical Specifications

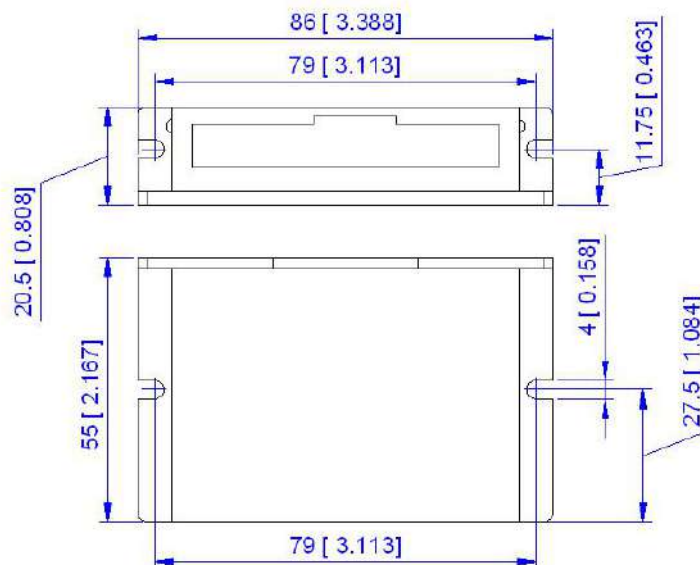
| Parameters              | Min | Typical | Max           | Unit |
|-------------------------|-----|---------|---------------|------|
| Output Current          | 0.3 | -       | 2.2 (1.6 RMS) | A    |
| Supply Voltage          | 18  | 24      | 36            | VDC  |
| Logic signal current    | 7   | 10      | 16            | mA   |
| Pulse input frequency   | 0   | -       | 70            | kHz  |
| Minimal pulse width     | 72  | -       | -             | μs   |
| Minimal direction setup | 150 | -       | -             | μs   |
| Isolation resistance    | 500 | -       | -             | MΩ   |

### 2.2 Environment

| Cooling               | Natural Cooling or Forced cooling |                                         |
|-----------------------|-----------------------------------|-----------------------------------------|
| Operating Environment | Environment                       | Avoid dust, oil fog and corrosive gases |
|                       | Ambient Temperature               | 0 — 65°C (32 - 149°F)                   |
|                       | Humidity                          | 40 — 90%RH                              |
|                       | Operating Temperature             | 0 — 50°C (32 - 122°F)                   |
|                       | Vibration                         | 10-50Hz / 0.15mm                        |
| Storage Temperature   | -20°C — 65°C (-4°F - 149°F)       |                                         |
| Weight                | Approx. 150g (5.3 oz)             |                                         |

### 2.3 Mechanical Specifications

(unit: mm [1inch=25.4mm])



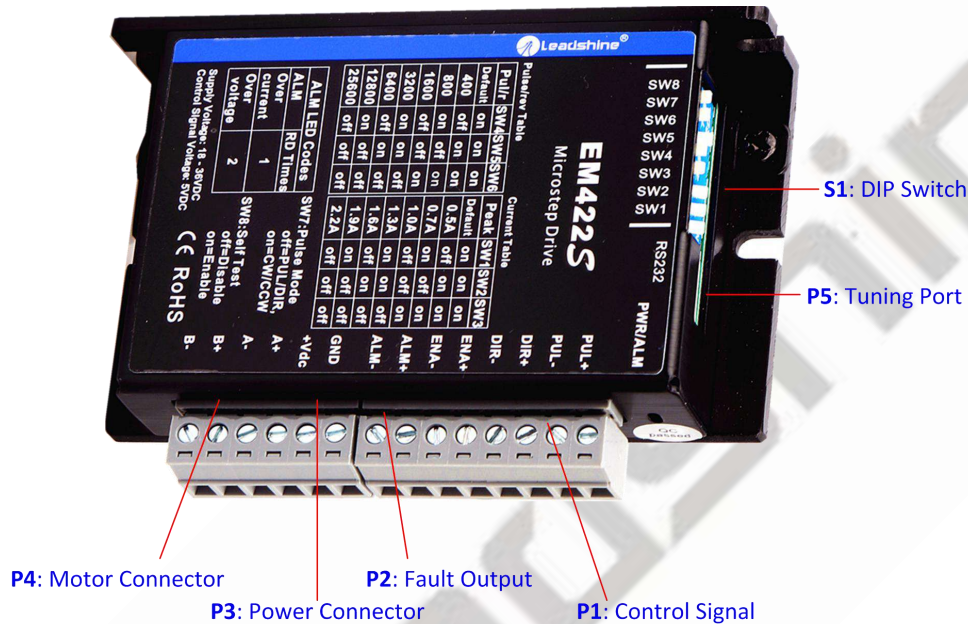
**Figure 1** Mechanical specifications

\* Side mounting recommended for better heat dissipation

## 2.4 Elimination of Heat

- EM422S's working temperature is less than 60°C (140°F)
- It is recommended to mount the drive vertically to maximize heat sink area. Use forced cooling method to cool if necessary.

## 3. Connection Pin Assignments and LED Indication



**Figure 2** Connectors, DIP switches, and LED locations

The EM422S has 5 terminal block connectors P1, P2, P3, P4 and P5, 1 DIP switch selectors S1. P1 is for control signal connections, P2 is for fault output, P3 is for power connection, P4 is for motor connection and P5 is for fine tuning.

### 3.1 P1 - Control Connector Configurations

| PIN         | Details                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PUL+ (CW+)  | <u>Pulse and Direction Connection:</u> (1) Optically isolated, high level 4.5-5V, low voltage 0-0.5V. (2) Maximum 70 KHz input frequency. (3) Pulse width of 72μs or longer. (4) Single pulse (step & direction) control mode or double pulse (CW/CCW) control mode is set by DIP Switch SW7. (5) DIR signal requires advance PUL signal minimum 150 μs in single pulse mode. (6) When the control voltage is 24V, 2K resistors are required. |
| PUL- (CW-)  |                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| DIR+ (CCW+) |                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| DIR- (CCW-) |                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ENA+        | <u>Enable Connection:</u> Optional. (1) Optically isolated, differential. (2) Disable the drive by 4.5-5.0V input connection; enable the drive by 0-0.5 VDC connection(default no connection). (3) ENA signal requires advance DIR signal minimum 150μs in single pulse mode. (4) When the control voltage is 24V, a 2K resistor is required. (5) Enable time to be at least 200ms                                                            |
| ENA-        |                                                                                                                                                                                                                                                                                                                                                                                                                                               |



**Notes:** (1) shield cables are required for P1; (2) don't tie P1&P2 cables and P3&P4 cables together.

### 3.2 P2 - Fault Output Connector

| Pin  | Details                                                                                                                                                                                                                                                                                                                      |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ALM+ | <u>Fault Output Connection:</u> Optional. <b>(1)</b> Maximum 24V/80mA output when over-voltage and over-current error protections activated. <b>(2)</b> Sinking or sourcing. <b>(3)</b> The resistance between ALM+ and ALM- is low impedance as default, and will change to high when the drive goes into error protection. |
| ALM- |                                                                                                                                                                                                                                                                                                                              |

### 3.3 P3 - Power Connector

| Pin  | Details                                                                            |
|------|------------------------------------------------------------------------------------|
| GND  | Connect to power supply ground connection.                                         |
| +VDC | Connect to power supply positive connection. Suggest 18-36VDC power supply voltage |



**Warning:** Don't plug/unplug P3 or P4 connector to avoid drive damage or injury while powered on.

### 3.4 P4 - Motor Connector

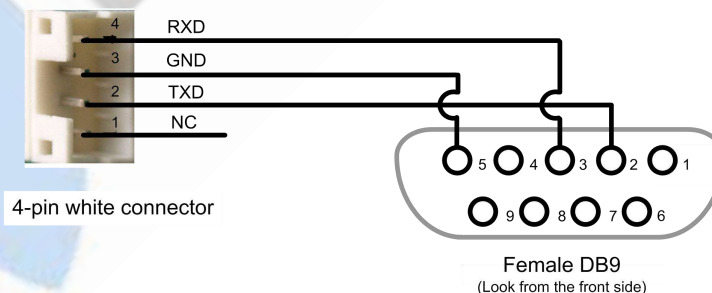
| PIN | Details                  |
|-----|--------------------------|
| A+  | Connect to motor A+ wire |
| A-  | Connect to motor A- wire |
| B+  | Connect to motor B+ wire |
| B-  | Connect to motor B- wire |

### 3.5 P5 - Tuning Port

EM422S has a tuning port with RS232 to modify the drive parameters, it's only for tuning, not for equipment control because neither precision nor stability is sufficient. If you need a field bus drive, use a Leadshine RS485 or EtherCAT type drives:

(<http://www.leadshine.com/ProductSubType.aspx?type=products&category=stepper-products&producttype=stepper-drives&subtype=network-stepper-drives>)

The interface definition is as follows:



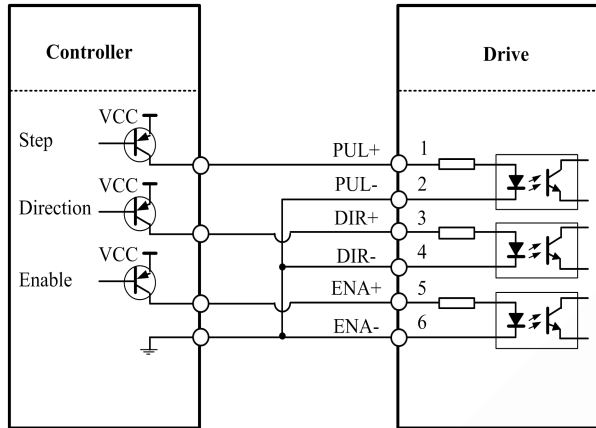
### 3.6 Status LED Lights

There are two LED lights for EM422S. The GREEN one is the power indicator which should be always on in normal circumstance. The RED one is a drive status indication light, which will be OFF while working normally but ON and flash 1 or 2 times in a 3-second period in the case of enabled over-current or over-voltage protection.

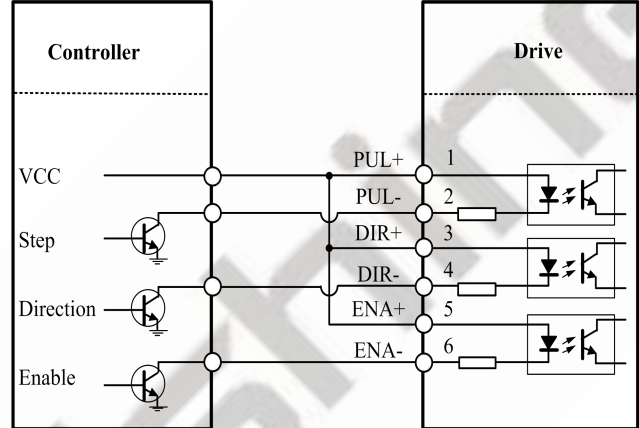
## 4. Control Signal and Fault Output

### 4.1 Control Signal Connection

The EM422S can accept differential or single-ended control signals (pulse, direction, and enable) in open-collector or PNP connection through the P1 connector (figure 2). It is recommend to add an EMI line filter between the power supply and the drive to increase noise immunity for the drive in interference environments.



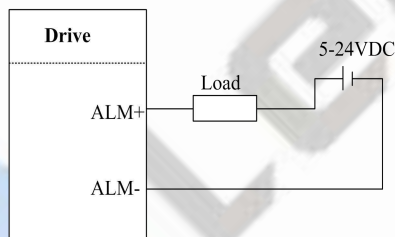
**Figure 3** Connections to open-collector signals (Common-anode)



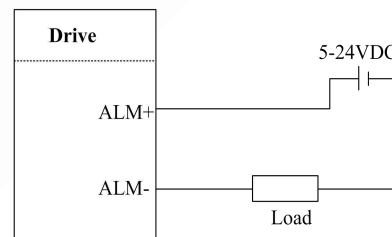
**Figure 4** Connections to PNP signals (Common-cathode)

### 4.2 Fault output connection

When over voltage or over current protection happens, EM422S red status LED light will blink and the impedance state between ALM+ and ALM- will change (from low to high or high to low depending on configuration) and can thus be detected. Fault output connection is optional, and it can be connected either in sinking or sourcing.



**Figure 5** Sinking output



**Figure 6** Sourcing output

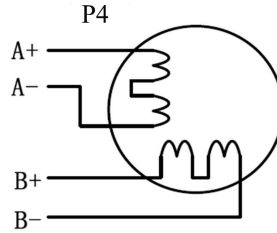
## 5. Stepper Motor Connections

EM422S can drive 2-phase and 4-phase bipolar hybrid stepper motors with 4, 6, or 8 wires, Leadshine also offers easy-to-use and good-performance motors with 4-lead that have been tested with EM422S:

<http://www.leadshine.com/series.aspx?type=products&category=stepper-products&producttype=stepper-motors&subtype=hybrid-stepper-motors&series=cm>

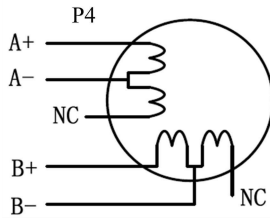
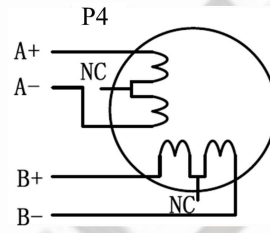
### 5.1 4-lead Motor Connection(recommended)

4-lead motor is easy to use with excellent performance. Refer to figure 7 for how to connect a 4-lead stepper motor.


**Figure 7** 4-lead Motor Connection

## 5.2 6-lead Motor Connection

EM422S can power 6-lead stepper motors through half coil connection (half chopper) or full coil (full copper) connection. The half coil connection only uses one half of the motor's winding and is usually selected in applications requiring high speed but lower torque. The full coil connection uses the full coil winding and is usually selected in high-torque required applications. Refer to figure 8 and 9 for those two connections.

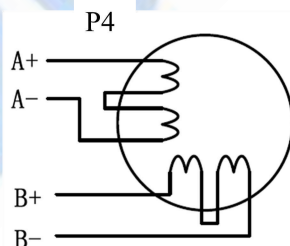
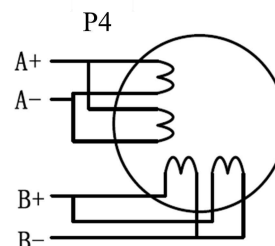

**Figure 8** 6-lead motor half coil connection

**Figure 9** 6-lead motor full coil connection

## 5.3 8-lead Motor Connection

EM422S can power 8-lead in series or parallel connection in series or parallel.

Series connected 8-lead stepper motors are typically implemented in applications which higher torque at lower speed movement is required. Because a stepper motors under series connection has the most inductance, the performance will start to degrade when the motor runs at higher speed. For this connection, it is suggested to set an EM422S's output RMS current to no more than 70% of the stepper motor's phase current to prevent overheating. See the figure 10 for how to connect an 8-lead stepper motor for series connection.

Parallel connected 8-lead stepper motors are typically implemented in applications which higher torque at high speed movement is required. Compared with series connection, a parallel connected stepper motor has lower inductance and therefore have better torque performance at higher speed movement. Although setting the drive output current to 1.4 times of driven motor phase current will get the most torque, it is suggested to set an EM422S's output current (peak of sinusoidal) to no more than 1.2 times the stepper motor's phase current to prevent overheating. Refer to the figure 11 for how to connect an 8-lead stepper motor for parallel connection.


**Figure 10** 8-lead motor series connection

**Figure 11** 8-lead motor parallel connection

## 6. Power Supply Selection

EM422S is designed to power small size stepping motors (frame sizes NEMA 8 to 17) made by Leadshine or other motor manufacturers. To get optimal performances, it is important to select proper power supply type, voltage, and supply output current. In general power supply voltage determines the high speed performance of a stepper motor, while drive output current determines the driven motor torque output. Higher supply voltage can increase motor speed torque performance, but at the same time result in more noise and motor heating. For low motor speed applications, it is suggested to use lower supply voltage power supplies.

### 6.1 Regulated or Unregulated Power Supply

Both regulated and unregulated power supplies can be used to power an EM422S. Theoretically unregulated power supplies are preferred due to their ability to withstand back EMF current surge and faster response for current change. If you prefer to use a regulated power supply instead, it is suggested to choose one specially designed for stepper or servo controls such as one Leadshine RPS series power supply:

<http://www.leadshine.com/ProductSubType.aspx?type=products&category=other-products&producttype=power-supplies&subtype=regulated-switching-power-supplies>. In the case when only general purpose switching power supplies are available, choose one with “OVERSIZED” current output rating (for example, using a 4A power supply for 3A stepper motor) to avoid current clamp. On the other hand, if unregulated supply is used, one may use a power supply of lower current rating than that of motor (typically 50% - 70% of motor phase current). The reason is that the drive only draws current from an unregulated power supply during the ON duration of the PWM cycle, but not during the OFF duration.

### 6.2 Power Supply Sharing

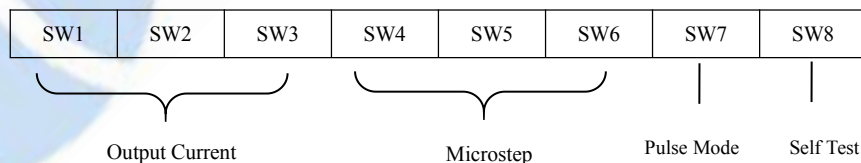
Multiple EM422S drives can share the same power supply, if that power supply has enough capacity. To avoid cross interference, connect each EM422S DIRECTLY to that shared power supply separately instead of connecting those power connectors of drives in daisy-chain connection.

### 6.3 Selecting Supply Voltage

EM422S's operating voltage is 18–36 VDC. Because of voltage increasing from potential power line voltage fluctuation and back EMF voltage generated during motor deceleration, it is suggested to use a 24 VDC power supply.

## 7. DIP Switch Configurations

The EM422S has 8-bit DIP Switch to configure output current, microstep resolution, pulse mode and self-test as shown below, the factory setting of SW1-SW8 is **ON, ON, ON, OFF, OFF, ON, OFF, OFF**. Default means that parameters can be modified by Leadshine ProTuner software.



### 7.1 Output Current Configuration (SW1-3)

The EM422S has 8 output current settings which can be configured through DIP switch SW1, SW2 and SW3.

For a given stepper motor, as normal setting the output current to 1.4 times of motor phase current, will make it output larger torque, but at the same time cause more heating for both the motor and drive. Therefore, it is suggested to set a output current (peak of sinusoidal) to no more than 1.2 times the stepper motor's (for 4-lead motor) phase current to prevent overheating .

The SW1, SW2 and SW3 are used to set the dynamic current. Select a setting closest to your motor's required current. When they are set to **ON, ON, ON**, the output current can be set by Leadshine ProTuner.

| Peak Current | RMS Current     | SW1 | SW2 | SW3 |
|--------------|-----------------|-----|-----|-----|
| 0.3A         | 0.21A (default) | ON  | ON  | ON  |
| 0.5A         | 0.35A           | OFF | ON  | ON  |
| 0.7A         | 0.49A           | ON  | OFF | ON  |
| 1.0A         | 0.71A           | OFF | OFF | ON  |
| 1.3A         | 0.92A           | ON  | ON  | OFF |
| 1.6A         | 1.13A           | OFF | ON  | OFF |
| 1.9A         | 1.34A           | ON  | OFF | OFF |
| 2.2A         | 1.56A           | OFF | OFF | OFF |

## 7.2 Micro Step Configuration (SW4-6)

Each EM422S has 8 micro step settings which can be configured through DIP switch SW4, SW5, SW6. See the following table for detail. When they are set to **ON, ON, ON**, the microstep can be set via Leadshine ProTuner.

| Micro step | Pulses/Rev. (for 1.8°motor) | SW4 | SW5 | SW6 |
|------------|-----------------------------|-----|-----|-----|
| 1          | 200 (default)               | ON  | ON  | ON  |
| 2          | 400                         | OFF | ON  | ON  |
| 4          | 800                         | ON  | OFF | ON  |
| 8          | 1600                        | OFF | OFF | ON  |
| 16         | 3200                        | ON  | ON  | OFF |
| 32         | 6400                        | OFF | ON  | OFF |
| 64         | 12800                       | ON  | OFF | OFF |
| 128        | 25600                       | OFF | OFF | OFF |

## 7.3 Pulse Mode Configuration (SW7)

DIP switch SW7 is used to configure the control mode. Factory setting is single pulse (step & direction, or pulse & direction) control. Setting to ON to change the control model to double pulse (CW/CCW) control type.

## 7.4 Self-Test Configuration (SW8)

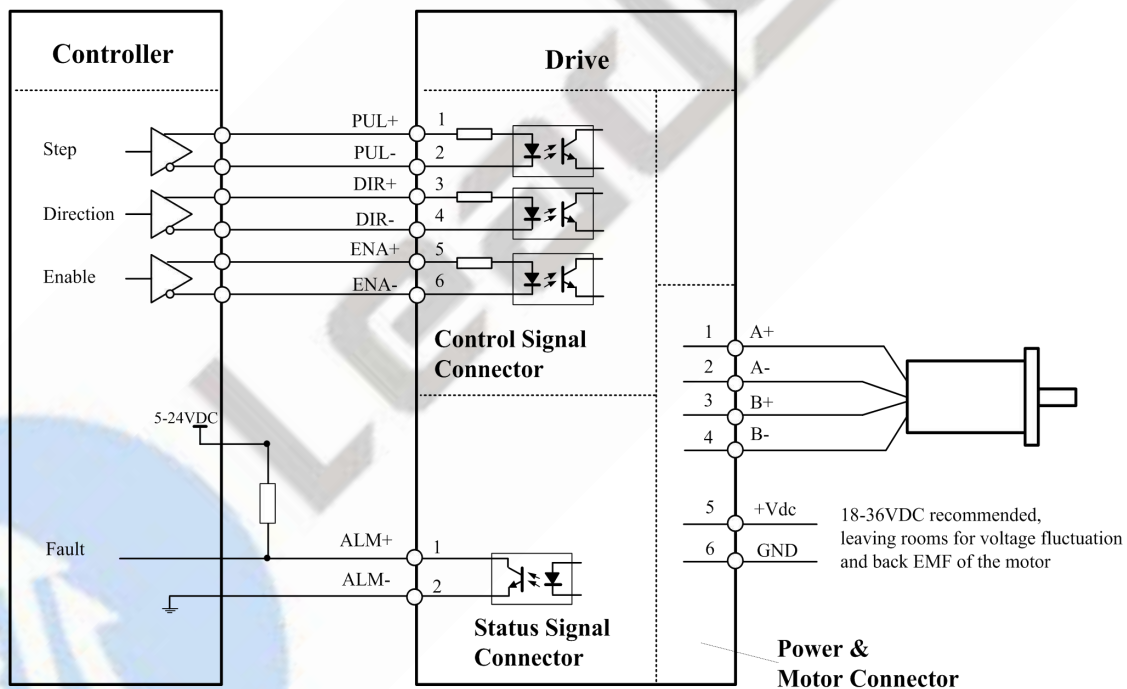
For test and system diagnosis purpose, EM442S is featured with Self-Test. Anytime DIP switch SW8 is switched to ON position, the drive will automatically rotate the driven stepper motor back and forth for one round in each direction. Set this switch position to OFF for normal operation.

## 8. Wiring Notes

- In order to improve anti-interference performance of the drive, it is recommended to use twisted pair shield cable.
- To prevent noise incurred in PUL/DIR signal, pulse/direction signal wires and motor wires should not be tied up together. It is better to separate them by at least 10 cm; otherwise the disturbing signals generated by motor will easily disturb pulse direction signals, causing motor position error, system instability and other failures.
- If only one power supply serves multiple EM422S drives, separately connecting the drives to the power supply is recommended instead of daisy-chaining.
- It is prohibited to pull and plug connector P3&P4 while the drive is powered ON, because there is high current flowing through motor coils (even when motor is at standstill), which will cause extremely high back-EMF voltage surge, which may damage the drive.

## 9. Typical Connection

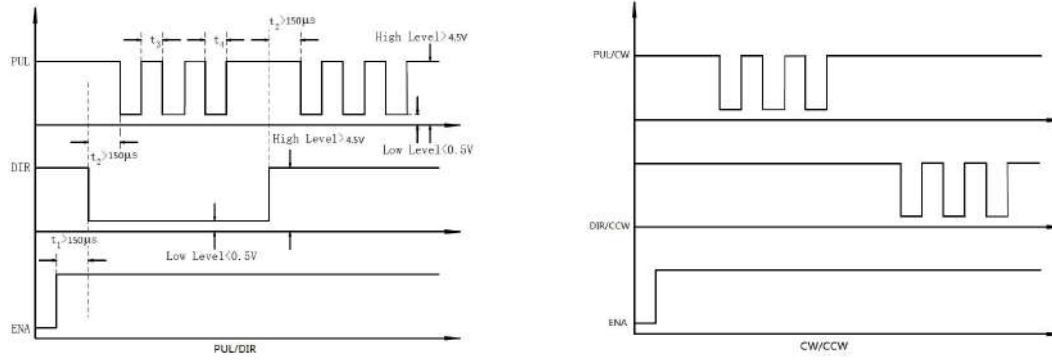
A complete stepping system should include stepping motor, stepping drive, power supply and controller (pulse generator). A typical connection is shown as figure 12.



**Figure 12** Typical connection

## 10. Sequence Chart of Control Signals

In order to avoid some fault operations and deviations, PUL, DIR and ENA should abide by some rules, shown as following diagram:



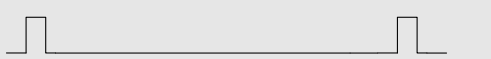
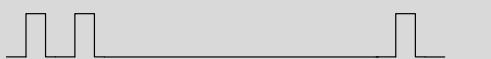
**Figure 13** Sequence chart of control signals

**Remark:**

- $t_1$ : ENA must be ahead of DIR by at least  $150\mu s$ . Usually, ENA+ and ENA- are NC (not connected). See “Connector P1 Configurations” for more information
- $t_2$ : DIR must be ahead of PUL effective edge by  $150\mu s$  to ensure correct direction
- $t_3$ : Pulse width not less than  $72\mu s$ , duty cycle recommend 50%
- $t_4$ : Low level width not less than  $72\mu s$
- For control signals, both PUL, DIR and ENA are activated by rising edges in default

## 11. Protection Functions

EM422S incorporates are built with over-voltage and over-current error protections. When it is under error protection, the red LED light will blink for 1 or 2 or 4 times in a period of 3 seconds. If fault output connection is connected, the impedance mode between ALM+ and ALM- will be changed (See “Fault Output Configuration” section for detail).

| Priority        | Time(s) of Blink | Sequence wave of red LED                                                            | Description                                                                        |
|-----------------|------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 1 <sup>st</sup> | Always on        |  | The drive was short-circuited or burned out.                                       |
| 1 <sup>st</sup> | 1                |  | Over-current protection activated when peak current exceeds the limit.             |
| 2 <sup>nd</sup> | 2                |  | Over-voltage protection activated when drive working voltage is greater than 42VDC |
| 3 <sup>rd</sup> | 4                |  | Motor cable error or not connected to the motor.                                   |

**Figure 14** Error Protections

When over-current and over-voltage protections are activated, the motor shaft will be free or the red LED blinks. Reset the drive by restart it to make it function properly after removing above problems.

## 12. Troubleshooting

In the event that your drive doesn't operate properly, the first step is to identify whether the problem is electrical or mechanical in nature. The next step is to isolate the system component that is causing the problem. As part of this process you may have to disconnect the individual components that make up your system and verify that they operate independently. It is important to document each step in the troubleshooting process. You may need this documentation to refer back to at a later date, and these details will greatly assist our Technical Support staff in determining the problem should you need assistance.

Many of the problems that affect motion control systems can be traced to electrical noise, controller software errors, or mistake in wiring.

### Problem Symptoms and Possible Causes

| Trouble                                     | Solution Measures                                                                                                     |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| <b>Motor is not rotating</b>                | No power, to start power supply                                                                                       |
|                                             | Pulse/revolution setting is wrong                                                                                     |
|                                             | DIP switch current setting is wrong                                                                                   |
|                                             | Fault condition exists or the drive is disabled                                                                       |
| <b>Motor rotates in the wrong direction</b> | Motor phases may be connected in reverse                                                                              |
|                                             | Pulse mode may be wrong                                                                                               |
| <b>Red light blinking</b>                   | Red light blinks 1 time or always on, try not to connect the motor and restart the power supply                       |
|                                             | Red light blinks 2 times, check the power voltage and restart the power supply                                        |
|                                             | Red light blink 4 times, the motor is not connected or has broken circuit.                                            |
| <b>Erratic motor motion</b>                 | Current setting is too small, losing steps                                                                            |
|                                             | Wrong motor connection or has broken circuit in motor coil.                                                           |
|                                             | The current of the control signals is not in the range of 7-15mA                                                      |
|                                             | Control signals don't meet the requirements of <a href="#">chapter 10</a> , check the waveform of the control signals |
| <b>Motor stalls or loss steps</b>           | Output current of the drive is too small or motor torque is not enough                                                |
|                                             | Acceleration is set too high                                                                                          |
|                                             | Power supply voltage too low                                                                                          |
|                                             | Modify the activated edge value in the ProTuner or the control signal is interfered with.                             |
| <b>Excessive motor and drive heating</b>    | Inadequate heat sinking / cooling                                                                                     |
|                                             | Automatic current reduction function not being utilized                                                               |
|                                             | Reduce output current                                                                                                 |

## 13. Warranty

### Twelve Month Warranty

Leadshine Technology Co., Ltd. warrants its products against defects in materials and workmanship for a period of 12 months from shipment out of factory. During the warranty period, Leadshine will either, at its option, repair or replace products which proved to be defective.

### Exclusions

The above warranty does not extend to any product damaged by reasons of improper or inadequate handlings by customer, improper or inadequate customer wirings, unauthorized modification or misuse, or operation beyond the electrical specifications of the product and/or operation beyond environmental specifications for the product.

### Obtaining Warranty Service

To obtain warranty service, please contact your seller to obtain a returned material authorization number (RMA) before returning product for service.

### Shipping Failed Products

If your product fail during the warranty period, please contact your seller for how and where to ship the failed product for warranty or repair services first, you can also e-mail customer service at [tech@leadshine.com](mailto:tech@leadshine.com) to obtain a returned material authorization number (RMA) before returning product for service. Please include a written description of the problem along with contact name and address.